

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: FIELDWOOD ENERGY LLC, <i>et al.</i>, Debtors.¹	§ § § § § § §	Chapter 11 Case No. 20-33948 (MI) (Jointly Administered)
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**DEBTORS' WITNESS AND EXHIBIT LIST
FOR HEARING ON AUGUST 24, 2020**

Fieldwood Energy LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), file this witness and exhibit list (the “**Witness and Exhibit List**”) for the hearing scheduled for August 24, 2020 at 1:30 p.m. (Prevailing Central Time) (the “**Hearing**”):

WITNESSES

The Debtors may call any of the following witnesses at the Hearing:

1. Michael T. Dane, Senior Vice President and Chief Financial Officer, Fieldwood Energy LLC;
2. John-Paul Hanson, Managing Director, Houlihan Lokey Capital, Inc.;
3. Any witness called or listed by any other party; and
4. Any rebuttal witnesses.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors' primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits:

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
1.	Declaration of Michael Dane in Support of Debtors' Chapter 11 Petitions and First Day Relief (ECF No. 29) (the " Dane Declaration ")				
2.	Restructuring Support Agreement, attached to the Dane Declaration as Exhibit A				
3.	Debtors' Organizational Chart, attached to the Dane Declaration as Exhibit B				
4.	The DIP Term Sheet, attached to <i>Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)</i> (ECF No. 22, Exhibit A) (the " DIP Motion ")				
5.	Proposed Budget, attached to the DIP Motion as Exhibit B				
6.	<i>Declaration of John-Paul Hanson in Support of Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors (A) To Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) To Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rules 4001(b) and (c)</i> (ECF No. 23)				

EXHIBIT NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED	DATE
7.	Pari Passu Intercreditor Agreement, dated as of April 11, 2018				
	a) Joinder No. 1, dated as of April 11, 2018				
	b) Joinder No. 2, dated as of April 11, 2018				
	c) Joinder No. 3, dated as of April 11, 2018				
	d) Joinder No. 4, dated as of June 28, 2019				
8.	Intercreditor Agreement, dated as of April 11, 2018				
9.	<i>Declaration of Michael Dane in Support of Emergency Motion of Debtors for Order (I) Authorizing Debtors to (A) Enter Into and Perform Under New Prostitution Hedging Agreements, and (B) Grant Related Liens and Superpriority Claims, (II) Modifying Automatic Stay, and (III) Granting Related Relief (ECF No. 185, Exhibit A)</i>				
10.	<i>Affidavit of Service</i> regarding First Day Motions (ECF No. 44)				
11.	<i>Affidavits of Service</i> regarding First Day Orders and <i>Affidavit of Publication of Notice of Interim Order</i> (ECF No. 191)				
12.	Any exhibit designated by any other party				
13.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
14.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Debtors reserve the right to amend or supplement the Witness and Exhibit List
at any time prior to the Hearing.

Dated: August 20, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez
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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that, on August 20, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez